



LIMITED

आई एफ सी आई लिमिटेड

(A Government of India Undertaking)

(भारत सरकार का उपक्रम)

Regd. Office: IFCI Tower, 61 Nehru Place,

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Website : www.ifcilttd.com

CIN: L74899DL1993GOI053677



एक कलम स्वच्छता की ओर

Tender No : IFCI/HO/CML&R/05/2025-26, dated 04/09/2025

**SALE OF INVESTMENT BY IFCI LTD.
UNDER SWISS CHALLENGE METHOD**

IFCI Ltd. invites counter bids from parties which are eligible under the regulatory framework for sale of the following Investment:

Investment	Face Value (Rs. in crore)	Offer in Hand ("Reserve Price") (Rs. in crore)	Terms of Sale
a. 1,70,000 (nos.) Security Receipts (SRs) of Raytheon ARC 001 Trust of Rs.1000/- each and	17.00	47.43 ^s	100% cash basis
b. 67,150 (nos.) Security Receipts (SRs) of Raytheon ARC 004 Trust of Rs.1000/- each	6.715		

^sCounter bidders shall have to make a combined bid for SRs of Raytheon ARC 001 Trust and SRs of Raytheon ARC 004 Trust together.

The Parties shall make counter bids against the existing offer in hand under the "Swiss Challenge Method". The Base-Bidder shall have the right to match the highest bid that emerges in the Swiss Challenge Process.

The RFP with detailed terms and conditions has been uploaded on the website (<http://www.ifcilttd.com>) under **Tenders→Sale of Assets→NPA**. Last date for submission of EoI is 11/09/2025 up to 5:00 PM. The e-bidding will take place on 26/09/2025.

All corrigenda/addenda/amendments/time extensions/clarifications etc., if any, to the RFP will be hosted only at the website (<http://www.ifcilttd.com>).

Note: IFCI reserves the right to reject all or any bid(s), wholly or partly without assigning any reason whatsoever.

Place: Mumbai

Date: 04/09/2025

Sd/-

Asst. General Manager, Mumbai RO